



915 Russell Avenue
Suite B
Gaithersburg, MD 20879

Roni K. White, MS, NCC, LGPC

(301) 281-6550 | roni@apricity.sprucecare.com

Helping people focus on the Light when the shadow feels overwhelming.

Client Intake Form

Today's Date _____

Personal Information

Name: First _____ Last: _____ MI _____

Nickname: _____ Birth Date: ___/___/_____

Gender: Female Male Transgender Non-binary Prefer to self-describe: _____

Sexual Orientation: _____ Relationship Status: _____

Military Service: Yes No / Branch _____ Active: Yes No

Ethnicity: _____ Religion/Spirituality: _____

Education Status: (Current or highest grade/degree completed) _____

Occupation: _____

Address: _____

City: _____ State: _____ Zip: _____

Home Phone (____) _____ - _____ Cell Phone (____) _____ - _____

List each member of your household (name, age, and relationship to you):



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Counseling Information

Primary reason for counseling services (briefly describe):

When did the reason indicated for seeking counseling begin?

- within 30 days within 6-12 months within 2 years during adolescence during childhood

What areas of your life have been affected because of this problem?

What would you like to accomplish in our time together?

Any current or past thoughts of suicide or self-harm? _____

Any thoughts of harming others or homicide? _____

Were you referred by? Medical Provider Mental Health Professional Spiritual Leader

Insurance Provider Psychology Today Friend/Family Other: _____

Have you previously received any type of mental health service? Yes No

If yes, please list previous counseling or psychiatric care you received below:

Counselor/ Date of Service/ Reason care discontinued



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Any previous hospitalizations or day treatment programs? _____

Developmental History

Please list any major events or concerns about your (the client) developmental milestones (average, early, delayed, unknown):

Pregnancy and birth: _____

Infancy: _____

Childhood: _____

Adolescence: _____

“Adulthood”:

Adulthood: _____

Where were you born? _____ Where did you grow up? _____

Have you experienced any major losses, trauma, or traumatic experience? Yes No

Please list any family members and relationship to you with mental illness and/or substance abuse, if known:



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Wellness Information

Date of last physical exam: _____ Date of last dental exam: _____

Date of last eye exam: _____ Date of last annual: _____

Any allergies? Please list: _____

List any vitamin and vitamin supplements you take and how often:

List all current medications, including over the counter medications you take and how often:

How would you characterize your overall health? _____

How well are you sleeping? Not sleeping Wake often Unrestful Restful Energizing

How many hours a day do you have screen time (all electronics)? ____

How many times per week do you generally exercise? _____ How long do you exercise? ____

What is your favorite beverage? _____ What is your daily caffeine intake? _____

How often do you drink alcoholic beverages? _____ Use tobacco/e-cigarette/vape: Y N

Use illegal drugs? Yes No Use marijuana Yes No Use medical marijuana Yes No

Drug: _____ Route/method: _____ Last Taken: _____

What do you enjoy doing in your free time/relaxing? _____